



Foothills Unitarian

Donation Information

for

Foothills Unitarian Church

Harmony Private Wealth
at Steward Partners powered by Raymond James

Stock/ Mutual Fund / Qualified Charitable Distribution

Gift Transfer Instructions:

Receiving Brokerage Firm: Raymond James

Receiving Company Name: Foothills Unitarian Church

Receiving Account Number: 8184N331

Raymond James DTC number: 0725

Please contact Janet Mabry or Mariah Pelletier with any questions.

Office: 970.829.0340

Email: janet.mabry@stewardpartners.com

Email: mariah.pelletier@stewardpartners.com